



Canada Smart Plan

No Premiums. Just Benefits.

Done For You Claims Service! FREE!

Submitting your health expense claims means you will save 30-40% in REAL DOLLARS as a result. We'd like to help you do that! If life is just too busy to get to it, let us upload and submit your claims for you! Here's the great thing: If you've just set up your plan we can accept claims, dated all the way back to your last year end. (Proprietorships back to Jan. 1 of the current year.)

Here's What To Do:

It's simple: **COLLECT ALL YOUR OUTSTANDING CLAIMS RECEIPTS** (from you and your family members-must be \$500 in total claims being submitted). Send us a digital copy of them by email or fax, attached to this completed and signed form. We'll upload and submit your claims for you!

You can copy several receipts on one page as long as they are all legible. We can easily "separate" them digitally! Each receipt must show: (1) family members name, (2) service providers name, (3) type of service provide (4) date of service, (5) price paid for service (zero balance outstanding).

EMAIL TO: claims@canadasmartplan.com

Or...

FAX TO: 604-357-1141

Business Name:

Your Full Name:

Title with Company:

Business Address:

Phone: Email:

YOU MUST INCLUDE (for verification purposes): A void copy of both:

1. Business Bank Cheque
2. Personal Bank Cheques

AUTHORIZATION: I authorize Canada Smart Plan to submit the attached health claims receipts on my behalf. I agree and understand that all claims submitted are legitimate claims under the Health and Wellness Benefit Plan Provided by my employer and are not duplicate claims already submitted under the employers insured plan. I agree to the direct deposit of approved claim(s) amount to my account provided within, and agree to keep the original copies of the uploaded receipt for audit purposes.

Signed: _____ Date:

SUBMIT TO: • Fax: 1-604-357-1141 • Email: claims@canadasmartplan.com •